

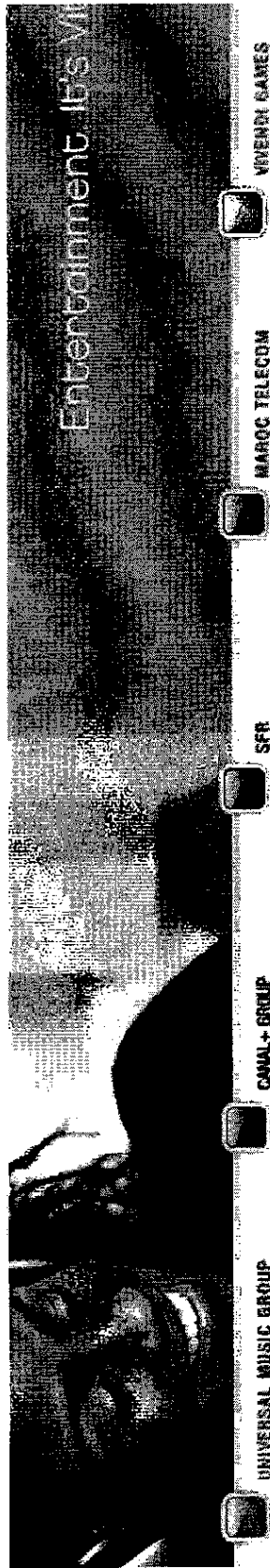
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Share price (Paris): 07/12/2007 17:37 : 31,86 euros



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NEWS AND EVENTS - Press releases

January 05, 2007

Creation of Canal Plus France

Vivendi and Canal+ Group are pleased to announce that in line with previously publicized agreements, the pay TV businesses of Canal Group and TPS were combined into Canal+ France.

TF1 and M6 have thus contributed TPS to Canal+ Group in exchange for a 15% stake in Canal+ France (9.9% for TF1 and 5.1% for M6). At the same time, Lagardère has transferred its 34% shareholding in CanalSat and has made an additional cash contribution to acquire 20% stake in Canal+ France.

Exclusively controlled by Vivendi via Canal+ Group, the new entity represents a media player comparable in size to the largest groups in Europe, one that can effectively operate on the new competitive playing field and energize the television market for the benefit of consumers.

Bac

This press release contains forward-looking statements with respect to the financial condition, results of operations, business, strategy and plans of Vivendi. Although Vivendi believes that such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance. Actual results may differ materially from the forward-looking statements as a result of a number of risks and uncertainties, many of which are outside our control, including, but not limited to, the risks described in the documents Vivendi filed with the Autorité des Marchés Financiers (French securities regulator) and which are also available in English on our web site (www.vivendi.com). Investors and security holders may obtain a free copy of documents filed by Vivendi with the Autorité des Marchés Financiers at www.amf-france.org, or directly from Vivendi. The present forward-looking statements are made as of the date of the press release and Vivendi disclaims any intention or obligation to provide, update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Contacts :
 Vivendi : Antoine Lefort (01 71 71 11 80) – Agnès Veillard (01 71 71 30 82) – Flavie Lemarchand-Wood (+ 1 212 572 11 18)
 Groupe Canal+ : Laurence Gallot (01 71 35 02 22) – Antoine Banet-Rivet (01 71 35 00 26)

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http://www.vivendi.com/corp/en/press_2007/20070105_Creation_of_Canal_Plus_France.php

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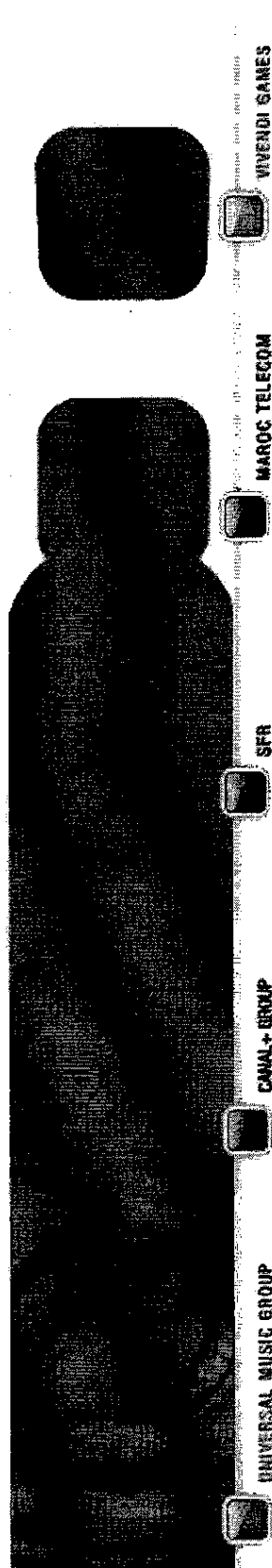
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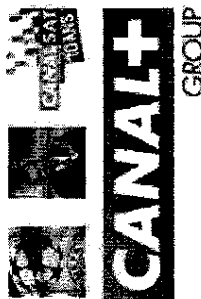
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CANAL+ GROUP

About Channels CanalSat Mobile TV Video StudioCanal Management Key figures

Canal+ Group is the leader in pay-TV in France with more than 10 million subscriptions to a wide range of offers including Canal+, CanalSat and the former TPS (regrouped under a new entity, Canal+ France).

Canal+ Group is also a major producer of French pay-TV channels and, through StudioCanal, a significant contributor to the financing, acquisition and distribution of films.


www.canalplusgroup.com

A pioneer in the field of pay-TV since 1984, Canal+ is the leading premium general-interest channel in France which offers a unique programming format, with an exclusive line-up of the most recent films, the best in sport, documentaries, news, fiction and entertainment. At the end of 2006, Canal+ registered 5.14 million subscriptions.

Canal+ broadcasts 430 films each year, including 300 first runs on French TV. The channel also broadcasts 1,500 hours of sports programming each year, including the entire French Premier League soccer competition broadcast exclusively on Canal+ Group's channels and France's Top 14 de Rugby competition.

http://www.vivendi.com/corp/en/subsidiaries/index_canal.php

7/12/2007

Canal+, home to the most sought-after series (24, *Desperate Housewives*) and creative and engaging French fiction such as *Djihad*, the made-for-TV two-part film, and the series *Reporters*.

Canal+ continues to offer a large selection of quality entertainment and information programming with a concentrated line-up which includes: the daily live talk show *Le Grand Journal*; politics each Sunday with *Dimanche+*; the much-celebrated news parody *Les Guignols de l'information*, investigative reporting with *Lundi Investigation* and the best in local and international music with *La Musicale*.

Canal+ is available via analog and digital terrestrial television, satellite, cable and ADSL networks. "Canal+ Le Bouquet", the first multi-channel premium offer in France, features four premium content channels built around Canal+. Canal+ Group also produces a range of channels dedicated to subscribers' favorite themes – now further enriched by TPS's channels – which include: films (CinéCinéma), sport (Sport+, InfoSport), news (>Télé), series (Jimmy), documentaries (Planète) and programs for young people (P!wi, Télétoon).

CanalSat – the only satellite TV offer in France following the agreement with TPS at the beginning of 2007 – is also available via ADSL. This multi-channel offer has also been adapted to create CanalSat Mobile – a television channel package for third generation (3G) mobile telephones. CanalSat Mobile is available to SFR and Bouygues Telecom subscribers.

Via digital terrestrial television (TNT) CanalSat offers the "Minipack", a supplementary offer which includes Canal J, Eurosport, Paris Première and Planète.

Canal+ Group's offers can also be easily accessed by 3G mobile phones. In addition to **CanalSat Mobile**, Canal+ Group offers **Canal+ Mobile** which features video content from the premium channel's most popular programs (available via SFR, Orange and Bouygues Telecom).

CanalPlay, Canal+ Group's legal video downloading service, offers more than 2,000 videos on demand, 1,000 of which are films made for cinema. More than 2.4 million videos were purchased via CanalPlay in 2006 and, since January 2007, customers can download permanently and burn films on DVDs

CanalPlay is accessible via PCs (www.canalplay.com) and television (via ADSL).

StudioCanal, a 100% subsidiary of Canal+ Group, is a major player in Europe in the production, acquisition and distribution of films. Along with Canal+, StudioCanal is one of the principal partners of French cinema through its contributions to co-productions and guaranteed minimums for film distribution.

StudioCanal's library comprises more than 5,000 French, English and American films including *Basic Instinct*, *Les Bronzés*, *Podium* and *The Pianist*. StudioCanal became the leading French distributor in France (and third overall) in 2006 thanks to the success of two French films *Prête-Moi ta Main* and *Days of Glory (Indigènes)*.

Bertrand Meheut
Chairman of the Executive Board

Julien Ampollini
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Rodolphe Belmer
Executive Vice President, Content

Alexandre Bonnard
Vice President, Sports
Vice President, Public Affairs

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Executive Vice President, Technology and Information Systems

Sophie Guleysse
Vice President, Human Resources

Guy Lafarge
Executive Vice President, Distribution

Frédéric Mion
General Counsel

Maxime Saada
Vice President, Marketing

Julien Verley
Chief Financial Officer

2006

>> **Revenues**
3,630 million euros

>> **EBITA**
75 million euros

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http://www.vivendi.com/corp/en/subsidiaries/index_canal.php

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Company credits for Anything Else (2003)

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Production Companies

- [Canal+](#)
- [DreamWorks SKG](#)
- [Granada Film Productions](#)
- [Gravier Productions](#)
- [Perdido Productions](#)

Distributors

- [A-Film Distribution](#) (2004) (Netherlands)
- [Alamode Film](#) (2004) (Germany) (theatrical)
- [Distribution Company](#) (Argentina)
- [DreamWorks Distribution](#)
- [Laurenfilm S.A.](#) (Spain)
- [Medusa Distribuzione](#)
- [Monopole-Pathé](#) (2003) (Switzerland) (theatrical)
- [Odeon S.A.](#) (2003) (Greece) (all media)

Other Companies

- [Big Film Design](#) opticals (as Big Film Design/BFD Corp.)
- [Cineric](#) titles
- [Film Effects](#) optical effects
- [J.G. Films Inc.](#) negative matching
- [Orbit Digital](#) avid equipment

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filming locations

Filming locations for **Anything Else** (2003)

Astoria, Long Island City, Queens, New York City, New York, USA

(argument over parking space)

Central Park, Manhattan, New York City, New York, USA

New York City, New York, USA

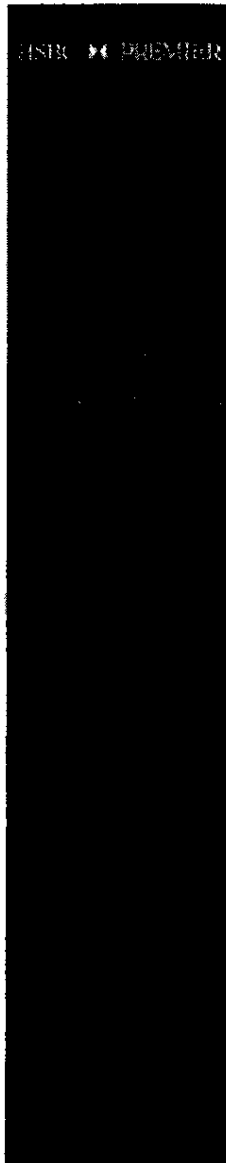
Sheepshead Bay, Brooklyn, New York City, New York, USA

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Company credits for **Brooklyn Babylon (2001)**



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Production Companies

- [Bac Films](#)
- [Canal+](#)
- [Off Line Entertainment Group](#)
- [Studio Canal](#)

Distributors

- [Artisan Entertainment \(2001\) \(USA\)](#)
- [Crosstown Releasing \(2001\) \(Canada\) \(all media\)](#)
- [Mars Distribution](#)
- [Studio Canal](#)

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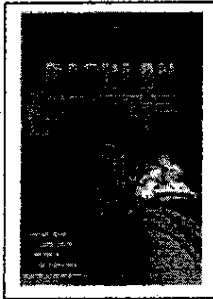
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plot summary

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Plot summary for Brooklyn Babylon (2001)

In Brooklyn's Crown Heights, where West Indian Rastafarians and other Blacks live next door to the Jewish Lubavitch community, ethnic tensions are high. After a minor car crash, the headstrong Judah and other Jewish youths who patrol as vigilantes confront Scratch, a mouthy African-American hustler. Passengers in the cars make eye contact: Sol, a hip-hop musician, songwriter, and artist

(Scratch's friend), and Sara, who is betrothed to Judah but wants to go to college and be on her own. Over the next few days, while Scratch and Judah's conflict escalates in violence, Sara and Sol connect in ways that echo Sheba and Solomon. The friendship puts them in danger. *Written by [jhailey@hotmail.com]*



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Plot Synopsis: [This plot synopsis is empty. Add a synopsis](#)



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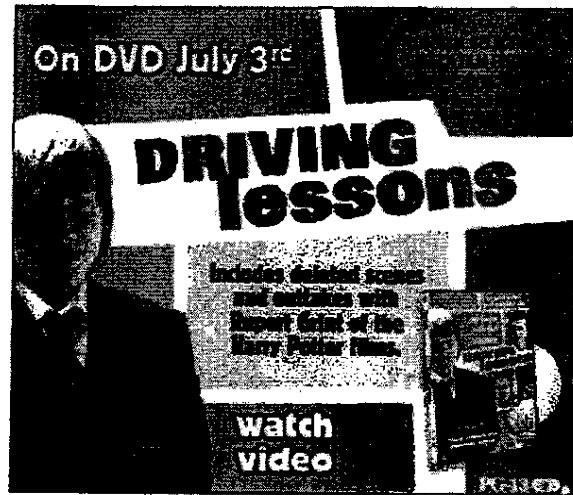
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plot summary

Company credits for Raising Victor Vargas (2002)



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Production Companies

- Canal+
- Forensic Films
- Studio Canal
- Untitled Productions

Distributors

- Mars Distribution (2003) (France) (theatrical)
- Fireworks Pictures
- Frenetic Films (2003-2004) (Switzerland) (theatrical)
- Lighthouse Pictures (2004) (Singapore) (theatrical)
- Samuel Goldwyn Films (2003) (USA) (theatrical)



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Filming locations for Raising Victor Vargas (2002)

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New York, USA

filming locations

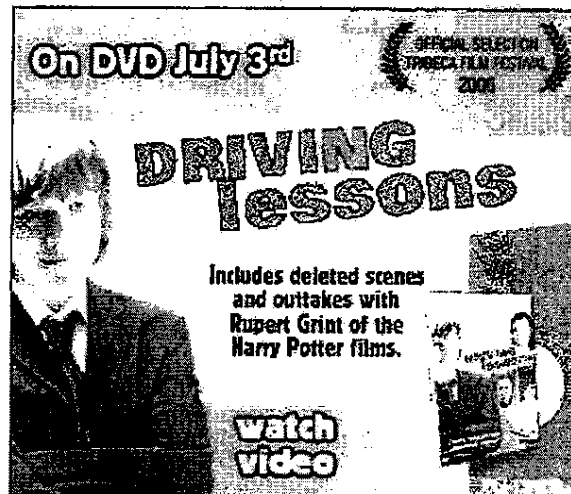
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IMDb > Apartment #5C (2002) > Filming locations

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Filming locations for Apartment #5C (2002)

New York City, New York,
USA



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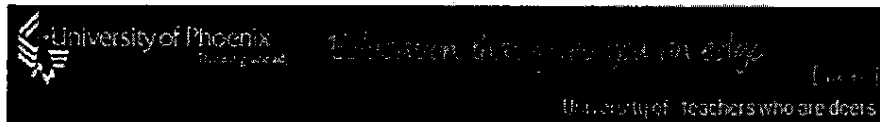
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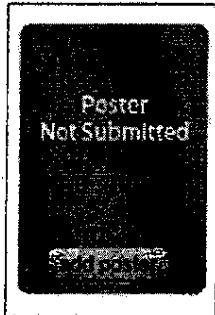
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Company credits for **Apartment #5C (2002)**

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Production Companies

- 2.1 Films
- BVNG Productions
- Canal+
- Cinema Factory Production Ltd.
- Les Films Alain Sarde
- MK2 Productions

Distributors

- MK2 Diffusion

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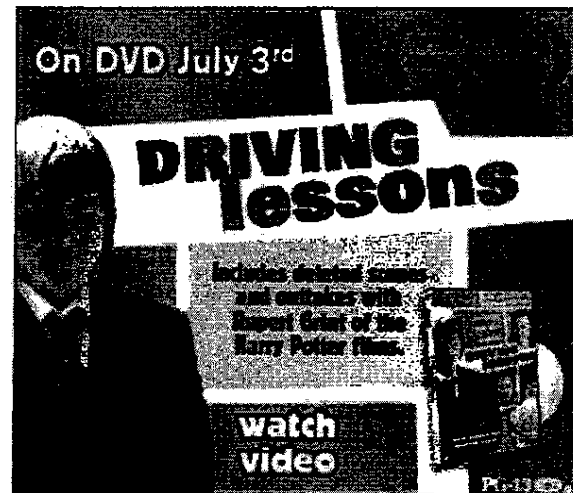
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Company credits for Parlez-moi d'amour (2002)



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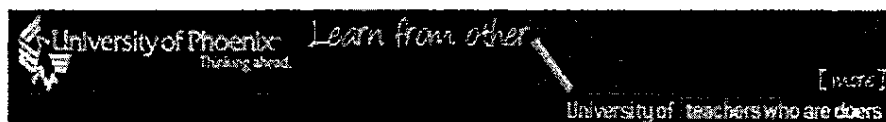
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Production Companies

- [Canal+](#)
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Filming locations for **Parlez-moi d'amour (2002)**

D'AMOUR

New York City, New York, USA

Paris, France

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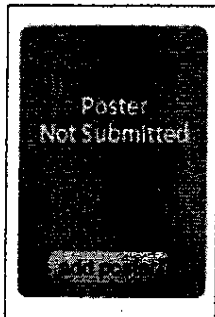
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[company credits](#)

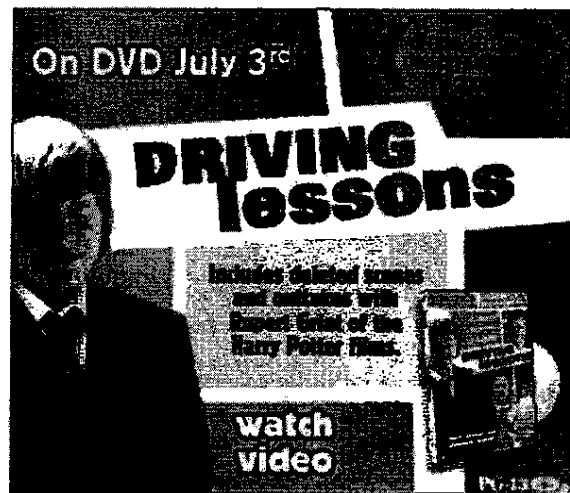
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Company credits for **Stormy Weather** (2003)



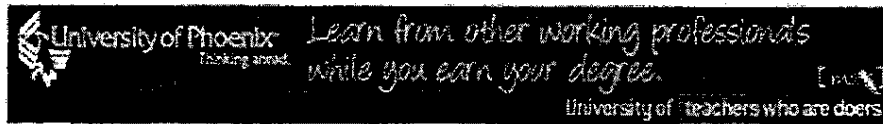
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Production Companies

- [AB3](#)
- [Blueeyes Productions](#)
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New York City, New York, USA

Vestmannaeyjar, Iceland

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EXHIBIT 5

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HEADLINE: NBA reups Canal Plus TV deal

BYLINE: JOHN DEMPSEY

BODY:

NEW YORK ---The National Basketball Assn. has renewed its contract with Canal Plus through the 2005-06 season, offering a record number of NBA games to French TV viewers.

Key to the deal is the addition of 24-hour network NBA TV, which will schedule one live game each day on CanalSatellite's basic tier. Other NBA TV programming on the platform includes daily highlights of other games, original series and reruns of classic games.

Separate from NBA TV, Canal Plus will broadcast one live NBA game every Friday night during the season and incorporate edited material from another game on its sports magazine program "C du Sport ."

Canal's dedicated sports channel Sport Plus will schedule NBA and WNBA games every week, as well as the weekly magazine show "NBA Action."

Canal Plus signed its first contract with the NBA in 1986.

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